LITTLE ROCK CONVENTION & VISITORS BUREAU 2015 ANNUAL REPORT





FEBRUARY 24, 2016

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EXECUTIVE SUMMARY-



2015 proved to be a banner year for the Little Rock Convention & Visitors Bureau (LRCVB). Tax collections were at an all-time high, utilization of the convention center continued to grow, new hotels and amenities were added to the destination, and the Robinson renovation project continued to make progress and remained on-time for completion in November 2016.

A very exciting addition to the destination in 2015 was the opening of the Outlets at Little Rock, Arkansas's only outlet mall; and largest outdoor shopping center. Home to almost 75 businesses, and more development in the works, the center will be a huge draw for leisure tourism.

In 2014, LRCVB retained Crossroads Consulting to conduct a feasibility study for a potential indoor, multi-purpose, sports facility. The final study was presented in March 2015 and evaluated the overall economic potential and quality of life impact of sporting events, as well as provided an analysis for building and operating the facility. Funding for the development of such a facility remains to be explored.

Financially, LRCVB continued to experience significant revenue growth, with total tax collections up 6.57% over 2014, fueled by strong performances in both prepared food and hotel room sales.



The sales team had its strongest annual room night production since 2006, securing 137,549 convention room nights, sending 360 leads for future bookings, and confirming 253 tourism/motor coach tour bookings. Hotel occupancy in Little Rock was down slightly in 2015, as a result of hotel room inventory growing by 3.4%. The average daily rate (ADR) increased by 3.8% to \$87.51 and RevPAR increased 2.2%.

Little Rock continues to garner tremendous media coverage, and the marketing and communications department continues to build on the new destination brand strategy that was presented in 2013. The "with a southern accent" campaign is used to illustrate the true southern charm, and authenticity, of the city and its people. In addition, social media platforms continued to experience large increases. Web traffic has flattened since the redesign in 2012; however a new design focused on creating a fully responsive site for mobile devises has been contracted for 2016.

The facility operations team continued to shine in customer service scores received by client surveys. The Statehouse Convention Center experienced another year of increased events and annual attendance. The overall facility usage at the convention center was slightly higher than many recognized national averages, and in 2015 LRCVB managed facilities, combined, welcomed over 732,000 visitors.

The Travel and Tourism industry is recognized internationally as a major economic driver. As the #2 economic industry in the state of Arkansas, Little Rock not only serves as the state's capital, but as the largest hub for tourism. Pulaski County welcomes over 5.7 million visitors annually. With the exciting additions in 2015, coupled with on-going destination development and announcements for future expansion, Little Rock is most assuredly going to continue to enjoy significant growth in the travel and tourism sector!

Bucall

Gretchen Hall. President & CEO, Little Rock CVB



INDUSTRY IS RECOGNIZED INTERNATIONALLY AS A MAJOR ECONOMIC DRIVER. AS THE #2 ECONOMIC INDUSTRY IN THE STATE OF ARKANSAS, LITTLE ROCK NOT ONLY SERVES AS THE STATE'S CAPITAL, BUT THE LARGEST HUB FOR TOURISM.

ORGANIZATION & LEADERSHIP



LITTLE ROCK CONVENTION & VISITORS BUREAU (LRCVB)

The Little Rock Convention and Visitors Bureau (LRCVB) is the official destination marketing organization for the City of Little Rock, charged with marketing and selling the city as a meeting, convention and visitor destination. The LRCVB also operates the Statehouse Convention Center, Robinson Center, River Market and multiple parking facilities. The organization is divided into four primary divisions: facility operations, sales & services, marketing & communications, and finance & administration.

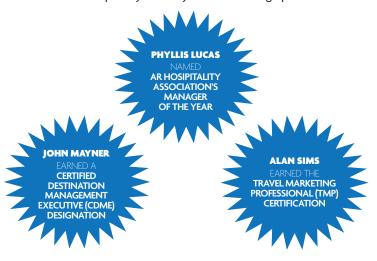
LITTLE ROCK ADVERTISING & PROMOTION COMMISSION

The Little Rock Advertising & Promotion Commission is the governing body for LRCVB. It is a volunteer board consisting of seven members – two City of Little Rock elected officials, four business owners within the Little Rock hospitality industry and one at-large position.

Capi Peck, Chair Mayor Mark Stodola Larry Carpenter City Director Gene Fortson Warren Simpson Pamela Smith Philip Tappan

LRCVB EXECUTIVE TEAM

Gretchen Hall, President & CEO
Jim Rice, Sr. Vice President & COO
Nikki Parnell, Sr. Vice President - Finance & Administration
Alan Sims, Vice President - Sales & Services
John Mayner, Vice President - Marketing & Communications



LRCVB MANAGEMENT TEAM

Kim Berry
Executive Assistant to the SVP/COO

James 'Doc" Doolittle Senior Director of Facilities Maintenance/Engineering

> Bobby Green Security Supervisor

Randy Guptill
Director of Technical Services

Norman Hale Parking Manager

Ricardo Henderson Building Services Supervisor Dan Limke Creative Services Manager

Libby Lloyd Communications Manager

Johnny Loney Auxiliary Services Manager

Diana Long
Director of River Market Operations

Phyllis Lucas Senior Director of Event Operations Ionette Neal Senior Director of Tax Revenue

> Charlie Oppedisano Retail Sales Manager

Kim Sanders Human Resources Representative

> Susan Sanders Controller

Gwen Stallings Building Services Supervisor

Jennifer Willis Convention Services Manager

> LittleRock.com

VALUE OF TOURISM



2014 TRAVEL SPENDING IN ARKANSAS COUNTIES

\$ PULASKI \$1,676,803,951 25.03%	\$

GARLAND	\$686,946,901	10.26%
SEBASTIAN	\$418,883,990	6.25%
WASHINGTON	\$373,114,788	5.57%
BENTON	\$319,462,363	4.77%
OTHER 70 ARKANSAS COUNTIES	\$3,223,289,029	48.12%

TOTAL \$6,698,501,022

Source: Arkansas Department of Parks & Tourism 2014-2015 Annual Report

2014 ANNUAL VISITORS IN ARKANSAS COUNTIES



GARLAND2,744,41510.60%WASHINGTON1,556,3586.01%SEBASTIAN1,401,8895.42%BENTON1,388,7075.36%OTHER 70 ARKANSAS COUNTIES13,087,82450.56%

TOTAL 25,885,046

Source: Arkansas Department of Parks & Tourism 2014-2015 Annual Report

ARKANSAS VISITOR PROFILE

PRIMARY ORIGIN MARKETS FOR OVERNIGHT LEISURE TRIPS



TEXAS MISSOURI 7% OKLAHOMA 5% TENNESSEE LOUISIANA 3%

TOURISM IMPACT IN ARKANSAS



OF VISITORS INCREASED TO ALMOST 26 MILLION

2014 VISITORS SPENT > \$6.6 BILLION

AVERAGE TRIP EXPENDITURE IS \$258 PER TRIP

GENERATED **\$344 MILLION** IN STATE TAXES AND **\$126 MILLION** IN LOCAL TAXES

TOURISM IMPACT IN PULASKI COUNTY



TRAVEL GENERATED:

EMPLOYMENT PAYROLL STATE TAX LOCAL TAX 12,978 JOBS \$317,664,084 \$63,883,740 \$28,586,310

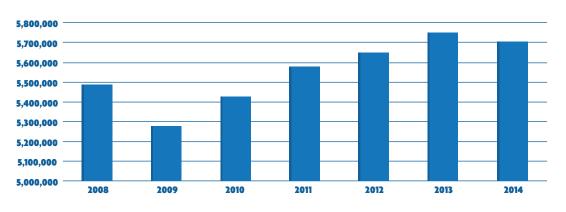
PULASKI COUNTY ACCOUNTS FOR

22% OF THE TOTAL VISITORS TO ARKANSAS25% OF THE TOTAL TRAVEL EXPENDITURES IN ARKANSAS21% OF THE TOTAL TRAVEL RELATED EMPLOYMENT IN ARKANSAS

Source: Arkansas Department of Parks & Tourism 2014-2015 Annual Report

ANNUAL PULASKI COUNTY VISITORS





FINANCE & ADMINISTRATION

The Tax Department of the Finance & Administration Division collects the two percent (2%) Advertising & Promotion tax, also referred to as the "A&P Tax" or the "hospitality tax". The tax is collected on gross receipts of Little Rock lodging and prepared food establishments. LRCVB collected a record \$13 million in tax revenue in 2015, indicating a very successful year for the Little Rock hospitality industry.

Over the past ten years, LRCVB has seen tax collections increase \$3.9 million or 42%. Specifically, the last five years have shown the greatest results with collections from prepared food establishments increasing by 21% to \$10.5 million in 2015 and lodging establishment collections increasing by 14% to \$2.7 million. Contributing in part to the increase in prepared food collections was the notable success of local festivals, including the Arkansas State Fair, which reported a 51% increase over the previous year.

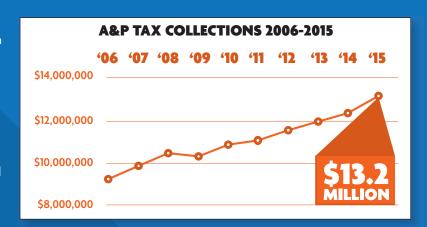
In the last quarter of 2015, LRCVB hired an employee with 16 years of experience to begin conducting audits of both lodging and prepared food establishments. These audits allow the organization to inform permittees of any issues with the completion of their returns so future returns are completed correctly.

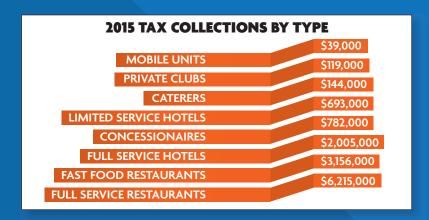
The Tax and Accounting Departments successfully streamlined and automated more processes resulting in a thorough integration of the management systems. In 2015, the Information Technology Department developed a barcoding system to be used on the monthly tax return forms. The result of these efforts was increased accuracy and efficiencies and improved customer service.

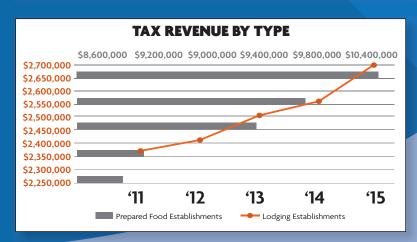
The Information Technology Department also focused much of 2015 on providing needed hardware updates in order to maintain the integrity of the organizations IT systems. The department also began planning for the needs of the Robinson Center and some large scale infrastructure projects that will begin in 2016. These projects will improve wireless connectivity and coverage, resulting in improvements to customers' experiences.

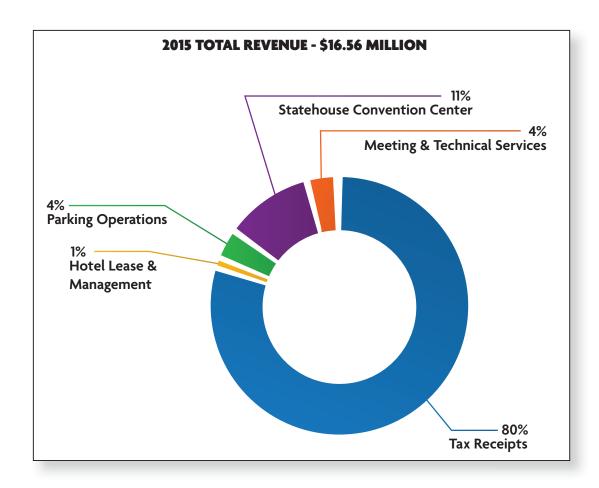
The Accounting Department improved several processes in 2015, which reduced the amount of time needed to produce monthly financial statements. A substantial amount of time was also dedicated to the oversight and execution of the financial management of the Robinson Center project. The department provides services including cash management, financial statement preparation for multiple locations, recordkeeping and reporting, budget and cost benefit analysis, as well as coordination of the external audit.

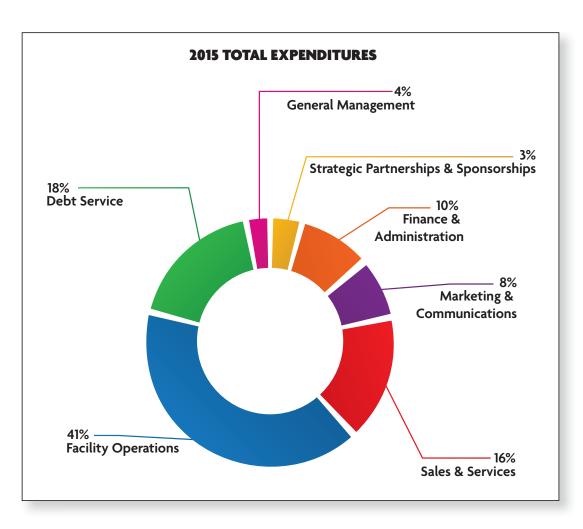
Purchasing and Human Resources are departments within Finance & Administration. Purchasing coordinates contract renewals, vendor bidding, and procurement. Human Resources is responsible for personnel and payroll administration, securing annual employee benefits and coordinating employee training. The department also serves as the primary liaison to the City of Little Rock Human Resources Department, which provides certain contracted services.











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FACILITY OPERATIONS

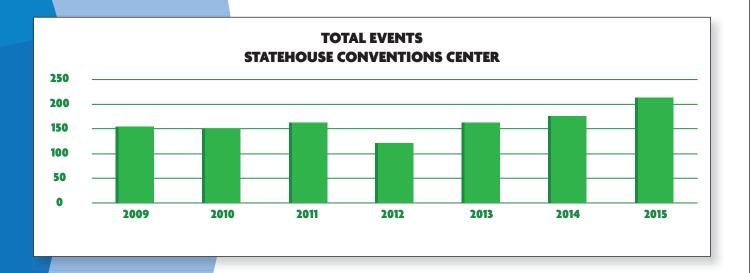
The Facility Operations Division, under agreement with the City of Little Rock, is responsible for the operation of Statehouse Convention Center, Robinson Center, the municipal parking garage at Robinson and the parking decks at 2nd and Main Streets, as well as 2nd and River Market Avenue. In addition, under a Memorandum of Understanding with the city, LRCVB is also the management entity of the River Market. These responsibilities include Ottenheimer Market Hall, two 6,000 sq. ft. outdoor pavilions, the 7,500 seat First Security Amphitheater and all surface parking within Riverfront Park. Additionally, the division has direct operational responsibility, and serves as contract liaison, between the city-owned hotel properties (Marriott Little Rock and DoubleTree by Hilton) and the Little Rock Advertising & Promotion Commission. Lastly, the facility operations division manages the commission owned parking lot on Block 2, directly across from the Statehouse Convention Center.

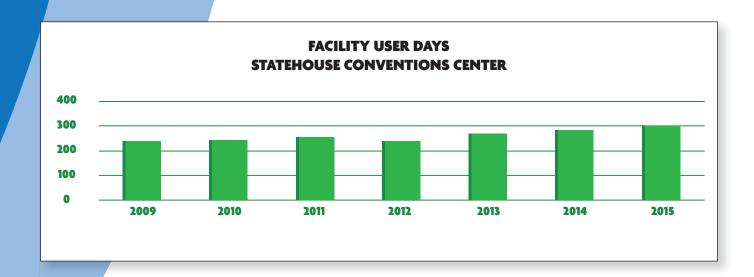
2015 YEAR IN REVIEW

2015 was dominated by the management and oversight of the Robinson Center renovation project. Tremendous progress was made and 18 months into the project, it remains within budget and on-time for substantial completion, and occupancy, in November, 2016. Resident companies, the Arkansas Symphony Orchestra and Celebrity Attractions, are currently in their second season outside of Robinson and are anxious to return home when the new hall is completed for the 2016-2017 season. Both have been very involved in the project planning process. Statehouse Convention Center business levels continued to increase in both usage and revenue. The River Market also hosted a variety of programs, including a great Farmers' Market season, Jazz in the Park series, Movies in the Park, and many other activities. New uniforms were also developed, and purchased, in 2015. The new, brighter color, provides more visibility and aligns better with the LRCVB logo and brand initiatives. The division, as a whole, continued to receive high service scores on client surveys. In addition, numerous capital projects were completed throughout the year, including:

- Replaced chilled water system (phase I) in Statehouse Convention Center
- Completed LED lighting projects in Statehouse Convention Center Governor's Halls
- Completed LED lighting retro-fit in Statehouse Convention Center exterior entrance and Toltec Lobby
- Contracted and began major structural steel repair in the Robinson Center Parking garage
- Completed exterior painting of the Statehouse Convention Center
- In conjunction with the installation of new signage and exterior art, the parking deck located at 2nd & Main Streets was renamed Convention District Parking Deck
- Meeting room area upgrades in the hallways, including painting, wall paper and art
- Planning and purchase of new parking equipment for Robinson Center Parking garage as well as the Convention District Parking deck. Installation, first quarter, 2016
- Engineering and capital planning for 1982 escalator replacement, Statehouse Convention Center
- River Market elevator foyer floor replaced and repaired
- Structural repair of the Statehouse Convention Center air wall system





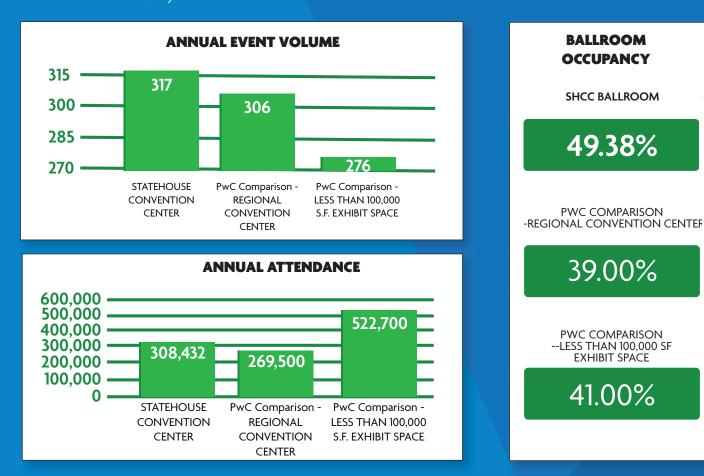


EVENT TYPE	# OF EVENTS	PATRON DAYS
Convention	4	3,600
Shows	26	269,259
Dance/Party	2	200
Banquets, Receptic & Luncheons	ons 58	22,391
Meeting	37	3,821
Trade Show/Exhibi (including Farmers' Mark		105,418
Sports/Hobby	17	15,890
Rehearsal	2	3,500
TOTALS	195	424,079

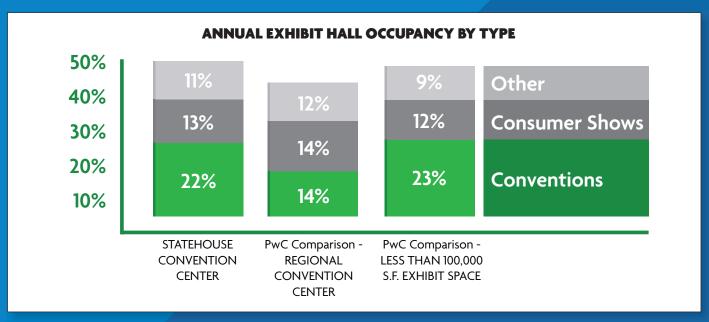
(5	TATEHOUSE CONVEN	TION CE	NTER 2015)
	EVENT TYPE	# OF EVENTS	PATRON DAYS	
	Convention	60	144,260	
	Shows	7	3,175	
	Dance/Party	4	2,730	
	Banquets, Receptions & Luncheons	42	30,831	
	Meeting	58	20,407	
	Consumer Show	19	68,811	
	Sports	6	16,428	
	Graduation	9	12,200	
	Recital/Competitions	9	9,150	
	Exams	4	440	
	TOTALS	218	308,432	

CONVENTION CENTER COMPARISONS

Comparison information provided via 30th volume of PwC Convention Center Report 2014, which evaluates trends in the North American convention industry.



Figures for "All Events" represent all center events regardless of event type or space utilized (exhibit hall, ballroom, multi-purpose, etc.). Events are defined as one activity or a series of related activities. For example, either a three-day conference or single three-hour local banquet would be classified as a single event. Further, a banquet that is part of the conference would not be classified as a separate event. Event Volume = total days the facility was in use.



Occupancy is calculated as the ratio of occupied square foot days (OSFD) to available square foot days (ASFD). These two terms refer to the gross square feet of space occupied or rented during the year as a percent of the total amount of space available for rent.

It has been recognized industry-wide that the "practical" maximum exhibit hall occupancy rate is approximately 70 percent and the "efficient" range is considered to be approximately 50 to 60 percent. Occupancy levels less than 50 percent generally suggest the existence of marketable opportunities or open dates, while an occupancy rate above 60 percent increases the potential for lost business or "turn-aways."

LRCVB STAFF

Sales Manager/ process & professionalism

Event Coordinator/ Manager on Duty/ service & professionalism responsiveness

Safety and Security

Officers (presence, attentive, knowledgeable & helpful)

Overall experience with in-house **Audio Visual**

Staff and service scores for the 500+ annual events in LRCVB facilities. Scale of 1 to 5 (1=poor, 2=fair, 3=good, 4=very good, 5=excellent)

LRCVB FACILITY OPERATIONS

CLEANLINESS

OF FACILITY

COMFORT OF MEETNG ROOMS & FACILITY

ACCURACY OF

ROOM SETUP

VALUE OF SERVICES, **EQUIPMENT** AND FACILITY **CONDITION OF EQUIPMENT PROVIDED**

OVERALL CONDITION OF FACILITY

4.62 4.63 4.62

OVERALL SATISFACTION **OF FACILITY**

PARKING FACILITIES



Cashiers/friendliness & professionalism

OUT OF 5

Lighting & Security

Cleanliness

OTTENHEIMER HALL

RIVER MARKET MI TO

Cleanliness of Market Hall

Friendliness of Staff/Vendors

Variety of Food Vendors

ROBINSON CENTER RENOVATION



The historic restoration, renovation and expansion made great progress in 2015. With the success of a special Little Rock election on Tuesday, December 10, 2013, to dedicate the existing 2% A&P tax for the repayment of bonds to fund the Robinson Center project, the building officially closed for construction on July 1, 2014. The renovation has been called Robinson Center's "intermission", noting that the grand re-opening will be Robinson's "Second Act".

The 1939 structure is receiving major interior upgrades within the performance hall including, additional vertical volume creating a two tiered balcony, increasing lobby space, acoustical improvements, theatrical upgrades, loading dock expansion, a larger stage area, and new dressing room facilities. In addition, an enhanced and modern ballroom and conference center is being added to the north side of the building. New technology, LEED certification, mechanical systems, and parking garage entrances into the facility are also included in the project.

Major milestones for the project that were met in 2015 included the successful completion of the demolition phase, the erection of the conference center, and the placement of most glass and roof structure. In addition, the new balcony structures, box seating and multiple stairways were added. A "topping out" ceremony took place on July 1, 2015 to celebrate the progress and place the final steel beam structure.

Almost \$49 million in construction contracts have been awarded thus far and more than 960 subcontractor employees have participated in the project to date. In addition, almost 90% of total construction waste and debris has been recycled. This includes dirt, metal, brick and concrete, totaling over 11,000 tons! The facility is scheduled for substantial completion by November 2016.

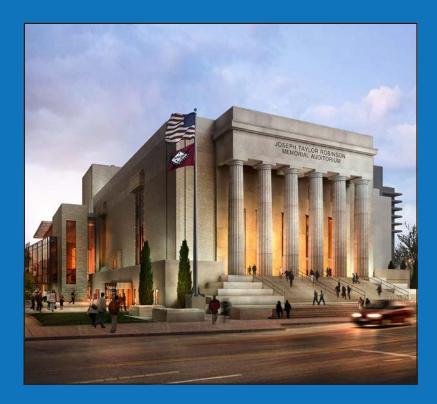


















To provide on-going project updates throughout construction, the marketing team developed a special website with renderings, construction photographs, press releases and other project information. This website will continue to be updated until the official re-opening.

Construction of the Joseph T. Robinson Memorial Auditorium began in 1937 and officially opened in December 1939. The structure was a WPA (Works Progress Administration) project, and is an excellent example of the Art Deco style architecture of the time. The building was added to the National Register of Historic Places in 2007. The facility is owned by the City of Little Rock and managed by the Little Rock Convention & Visitors Bureau.



ROBINSONCENTERSECONDACT.COM

SALES & SERVICES



The mission of the Sales & Services division is to bring more visitors to the City of Little Rock, filling hotels and restaurants. Identifying new business opportunities is key to future success. Interest in Little Rock has increased over the past four years, as evidenced by the increase in bookings and new business opportunities the team has generated. To continue to be successful being creative, motivated, and strategic will be key.

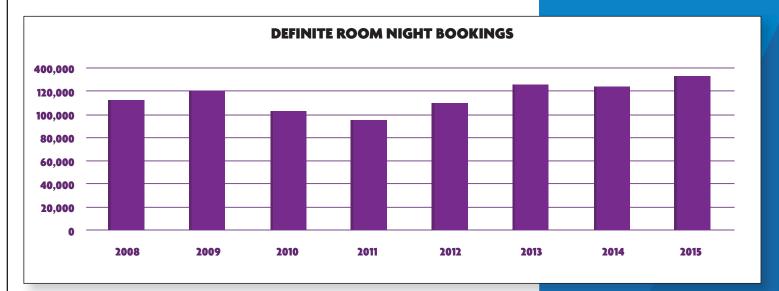
2015 YEAR IN REVIEW

Following an outstanding sales performance in 2014, the Sales & Services Team was challenged to reach a fourth consecutive year of positive definite room night booking growth. 2015 proved to be a banner year and the accomplishments of the sales team are supported by a key measure of success; the impressive growth levels of visitor tax collection from both hotels and restaurants. The team also exceeded the number of new business leads from the prior year, achieving an average of almost one per day at 360 leads for the year. This increase in new booking opportunities was also reflected in definite room night performance which achieved 106.6% of goal, representing the highest performance numbers in nine years, at 137,549!

The retention of the City's most significant annual summer convention was solidified with the groundbreaking, and current construction, on the new World Headquarters of ATA International. This development confirms Little Rock as the host city of the organization's annual International Expo and World competition for the next 20 years. News of other construction impacting the meetings and conventions industry are continuing to focus attention on Little Rock. The timely development of the new Robinson Center has resulted in advance pre-opening interest and is already generating new business opportunities and definite bookings.

The sports market continues to be the single largest demand generator, producing more than 50,000 definite room nights. Unlike most meetings and conventions that require multiple hotels in close proximity and/or convention center support, sports related groups utilize all levels of hotels and restaurants throughout the city, most often in suburban areas. Although this market segment has the most potential for additional growth it will require a commitment to develop new sports facilities and the upgrade of existing facilities.

The tourism market continues to develop and evolve, leading to one of the best performing years on record. The development and industry acceptance of the Destination Marketing Association International Economic Impact Calculator has allowed us to identify the impact of emerging markets on Little Rock tourism. Benchmarks have been established to help us accurately measure the contribution and performance of group travel, festivals and events moving forward.



Strategic initiatives that contributed to a successful 2015:

- FRONT-OF-MIND: LRCVB entered into a strategic partnership with Cvent, the
 primary research and lead distribution tool used by independent and third party
 meeting planners. This partnership immediately positioned Little Rock in front of
 key decision influencers at the point of destination research and site selection.
 Front-of-mind is critical with these targeted clients who manage multiple accounts
 representing a significant pool of potential new business.
- EXPERIENTIAL SELLING: With a proven track record of success, when potential clients actually visit and experience Little Rock first hand, the odds of them scelecting the city greatly increases. This past year 220 individuals experienced Little Rock as part of a site visit, or hosted meeting planner conference, including the Small Market Meetings Conference with more than 80 meeting planners. This long-range strategy of creating opportunities to expose Little Rock to new clients by hosting industry specific conventions will continue. It is a successful formula that continues to produce great results.
- **RELATIONSHIP SELLING:** After successfully hosting a regional HelmsBriscoe event in 2014 that introduced Little Rock to 75 meeting planners, who manage multiple clients and resulted in actual bookings, LRCVB significantly enhanced the Preferred Partnership in 2015. This relationship continues to pay dividends through word-of-mouth marketing, relationship development and increased performance. A similar upgraded level of partnership with ConferenceDirect is now being explored.
- MINING FOR GOLD: Prospecting to identify new booking opportunities continued
 to develop and evolve. Gone are the days of cold calling. Training was conducted
 utilizing online e-tools to teach more effective and efficient prospecting activities for
 the sales team, as well as hotel and industry partners.

THE SALES AND SERVICES

TEAM IS EFFECTIVELY

DISCOVERING NEW

BUSINESS OPPORTUNITIES,

CONVERTING THEM INTO

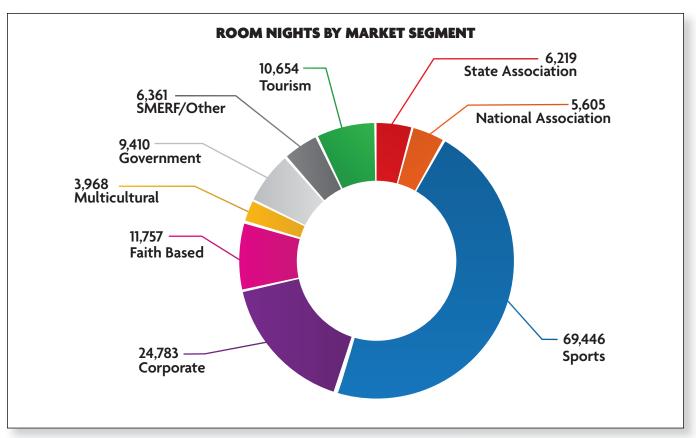
NEW BOOKINGS AND

DEVELOPING THOSE INTO

REPEAT BUSINESS

FOR THE CITY.





LRCVB 2015 BOOKING PACE REPORT DECEMBER YEAR-END PERFORMANCE									
YEAR		FOLLOWING YR RM NTS	2 YEAR RM NTS	3 YEAR RM NTS		5 YEAR RM NTS		7 YEAR RM NTS	TOTAL RM NTS
2011	43,204	26,071	8,885	4,514	5,143	3,452	6,994	1,639	99,902
2012	58,100	33,148	19,691	1,096	349	0	0	3,278	115,662
2013	86,151	23,857	8,129	5,234	1,382	0	2,745	0	127,498
2014	93,038	31,533	2,303	582	380	245	245	0	128,326
2015	123,820	9,838	3,891	0	0	0	0	0	137,549
5 YR AVG	80,863	24,889	8,580	2,285	1,451	739	1,997	983	121,787

2015 SITE VISITS							
MONTH	SITE VISIT	ATTENDEES	TOTAL POTENTIAL RN'S	TOTAL POTENTIAL ATTENDEES			
JANUARY	5	9	2,372	1,750			
FEBRUARY	11	13	7,913	6,585			
MARCH	21	28	2,424	1,580			
APRIL	3	4	1,972	1,100			
MAY	11	27	11,834	34,105			
JUNE	7	13	1,139	2,930			
JULY	5	12	3,991	2,975			
AUGUST	7	7	2,736	1,535			
SEPTEMBER	3	85	759	350			
OCTOBER	11	12	9,153	7,800			
NOVEMBER	4	6	700	690			
DECEMBER	3	4	2,465	1,700			
TOTALS	91	220	47,458	63,100			



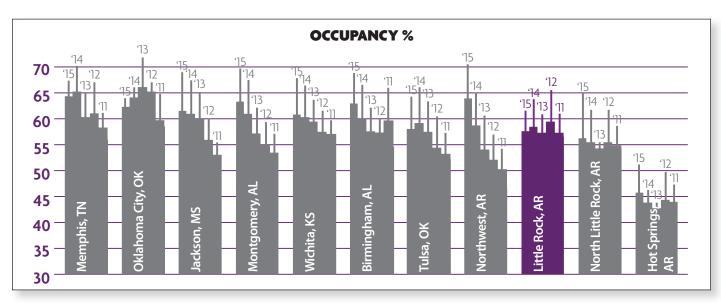
TAP REPORT

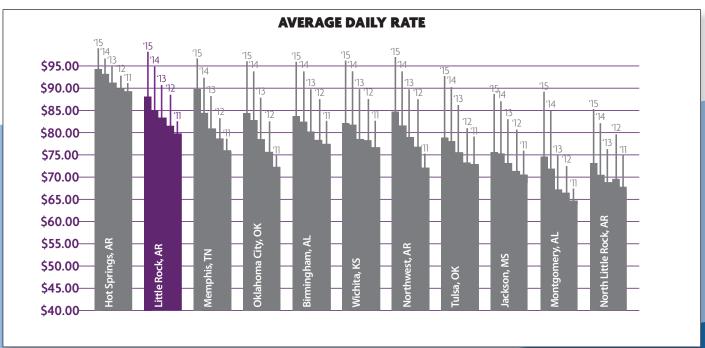
Trends, Analysis, and Projections, known as the TAP Report, utilizes historical data to develop and apply algorithms to current booking data. This allows us to more accurately communicate, forecast, identify, compete, and close potential business to achieve definite room night booking goals.

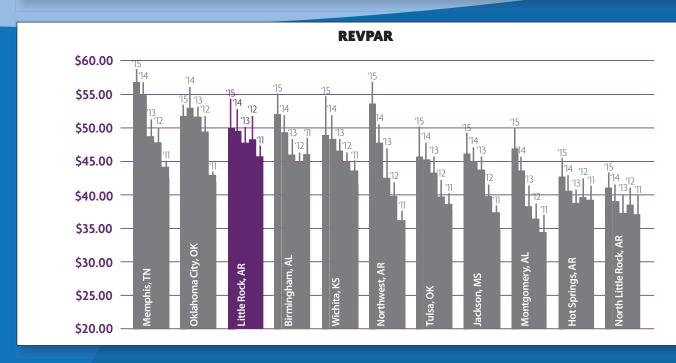
	2017		TAP REF		2010				
LITTLE ROCK ROOM NIGHTS	2015	2016	2017	2018	2019	2020	2021	2022	TOTAL
Definite Room Nights	176,543	23,449	13,399	2,019	4,629	1,884	0	424	222,347
LRCVB Pace Targets	128,999	42,481	18,591	11,141	7,172	4,151	1,584	739	214,858
Variance	47,544	(19,032)	(5,192)	(9,122)	(2,543)	(2,267)	(1,584)	(315)	7,489
LRCVB Consumption Benchmark	129,000	129,000	129,000	129,000	129,000	129,000	129,000	129,000	1,032,000
LRCVB Pace Percentage	137%	55%	72%	18%	65%	45%	0%	57%	103%
Total Demand Room Nights	348,083	148,663	65,831	60,105	31,020	13,976	3,445	1,491	672,614
Lost Room Nights	171,540	125,214	52,432	58,086	26,391	12,092	3,445	1,067	450,267
Conversion Percentage	51%	16%	20%	3%	15%	13%	0%	28%	33%
Tentative Room Nights	0	89,073	59,993	75,177	27,844	6,822	1,585	9,040	269,534
LITTLE ROCK EVENTS									1
Definite Events	385	35	11	3	3	2	0	1	440
Pace Targets	390	79	27	13	10	6	0	0	525
Variance	(5)	(44)	(16)	(10)	(7)	(4)	0	1	(85)
Consumption Benchmark	390	390	390	390	390	390	390	390	3,120
Pace Percentage	99%	44%	41%	23%	30%	33%	0%	100%	84%
				~=	11	7	2		
Total Demand Events	566	147	45	27	11		3	2	808
	566 181	147 112	45 34	27	 8	5	3	2 1	808 368
Total Demand Events						· ·	_	2 1 50%	

SMITH TRAVEL RESEARCH

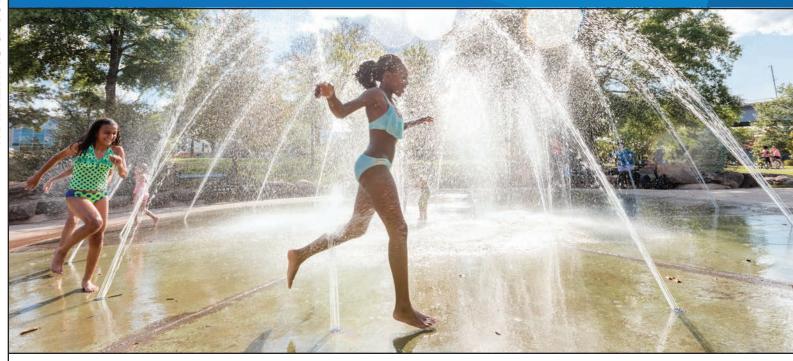
	Occ % ADR RevPAR Percent Change from YTD 2014											
	2015	2014	2015	2014	2015	2014	Occ	ADR	RevPAR	Room Rev	Room Avail	Room Sold
Memphis, TN	64.5	65.0	89.24	83.95	57.53	54.59	-0.9	6.3	5.4	7.0	1.5	0.6
Oklahoma City, OK	62.3	63.9	84.13	82.36	52.42	52.63	-2.5	2.1	-0.4	3.5	3.9	1.3
Tulsa, OK	58.4	59.0	78.64	77.35	45.91	45.66	-1.1	1.7	0.5	3.1	2.6	1.4
Wichita, KS	60.5	60.8	81.84	80.04	49.49	48.66	-0.5	2.2	1.7	6.7	4.9	4.4
Northwest AR	64.2	59.4	84.29	80.79	54.15	47.97	8.2	4.3	12.9	14.8	1.7	10.0
Birmingham, AL	63.2	60.7	83.30	80.99	52.65	49.15	4.1	2.9	7.1	6.7	04	3.7
Montgomery, AL	63.8	61.1	74.25	71.39	47.41	43.63	4.5	4.0	8.7	5.5	-2.9	1.4
Little Rock, AR	57.6	58.5	87.51	84.34	50.44	49.35	-1.5	3.8	2.2	5.7	3.4	1.9
Jackson, MS	61.9	60.7	75.40	74.67	46.64	45.29	2.0	1.0	3.0	3.7	0.7	2.7
North Little Rock, AR	56.6	57.1	72.84	72.17	41.25	41.20	-0.8	0.9	0.1	1.0	0.9	0.1
Hot Springs, AR	45.9	43.0	93.80	93.12	43.08	40.01	6.9	0.7	7.7	13.0	5.0	12.2
Little Rock Downtown	71.3	68.8	126.09	123.75	89.91	85.17	3.6	1.9	5.6	10.8	5.0	8.8







MARKETING & COMMUNICATIONS



The Marketing & Communications Division of LRCVB is responsible for all destination and digital marketing, advertising, special event promotions and sponsorships, public relations, collateral distribution and the management of visitor information centers.

2015 YEAR IN REVIEW

In 2015 the division worked to increase the city's profile and awareness as a travel destination, by promoting unique features, awards, and continued development, including the Robinson Center renovation.

In addition to maintaining existing programs, new initiatives were explored, including TV broadcast advertising in Dallas and Oklahoma markets. Numerous travel journalists were hosted, and trade publications assisted, throughout the year which resulted in beneficial media coverage for the destination. A spring photo and video shoot was also conducted in order to update photography and video libraries.

Work continued with MERJE Designs to develop a comprehensive vehicular and pedestrian directional signage system. Final designs and mapping were completed in 2015, along with bid documents for fabrication and installation. Phase 1 implementation is set for 2016.

MEDIA ATTENTION & SIGNIFICANT ACCOLADES

Little Rock, and industry partners, were fortunate to continue earning considerable amounts of positive press and accolades. Some highlights included travel features in the following publications and outlets:

- ConventionSouth Statehouse Convention Center received the Reader's Choice Award and Top New & Renovated Award
- Facilities & Destinations Little Rock named a Top Travel Award
- Hemisphere's Dossier special feature on Arkansas
- VacationIdea.com "23 Best Things to Do in Little Rock"
- Buzzfeed website "9 American Cities You Didn't Know You Needed to Visit"
- Little Rock feature in Leisure & Hospitality magazine
- Liveability.com website "Best Breweries in Little Rock" and "99 Beers in 99 Cities List"
- Featured destination in PBS' "Antiques Roadshow" (to air in 2016)
- Featured in Fox Network's American Idol final season audition site
- Featured in Le Vif/Knack (Dutch & French publications)



Press Tours and hosted travel journalists:

- Garden2Blog event with P. Allen Smith hosted 40 Garden bloggers from around the country
- Hosted Andrew Nelson from *National Geographic Traveler* to promote new direct flight to New Orleans via GLO Airlines
- Hosted TV Food Network Personality Simon Majumdar
- Hosted Linda Jarrett from AAA Southern Traveler
- Hosted Reiko Yamamoto from *GlobeTrotter Travel* (one of Japan's largest travel guides)
- Hosted Bill Clevlen from "On the road with Bill"
- Assisted with TV Food Network events including BBQ Blitz with Eddie Jackson and local chefs Donnie Ferneau, Justin Jackson and Gwen Jones, and Guy's Grocery Games (to air in 2016)



These stories, and more, have helped raise the destination's profile regionally and nationally. In addition to the increased media attention, the city received several significant accolades from national media outlets. The most significant include:

- Ranked #3 in USA Today's "Most Travel-Worthy State Capitals"
- Top 10 "US Best Value Cities for Travel for 2015 and 2016" by Trivago.com
- "Top Ten Downtowns in the South" by Southern Business & Development
- The Daily Meal.com Ottenheimer Market Hall named among "Top 50 Food Halls in America"
- HuffingtonPost.com "The 10 Most Affordable Places to Live in the U.S."
- One Eleven named a James Beard semifinalist in the "Best New Restaurant" category
- Little Rock Central High School ranked #3 "Best Historic Southern Attractions" by USA Today
- Main Street Food Truck Festival named one of the "Best Food Truck Festivals in the US" by Vacation Idea magazine
- Little Rock listed among "Top Ten Most Affordable Places to Live in the US" by HuffingtonPost.com

WEBSITE MARKETING

The growing dependency on the internet makes the destination website the most valuable marketing asset for the overall success of destination marketing organizations. The department is constantly looking for opportunities to add enhancements and micro sites or landing pages for niche audiences. In 2015 the division managed the following websites:

- LittleRock.com
- RiverMarket.info
- LittleRockMeetings.com
- DineLR.com

- ShopTheRock.com
- RiverLightsintheRock.com
- RobinsonCenterSecondAct.com















LITTLEROCK.COM VISITORS

	IIILEKO	CK.COM VISITORS	
UNITED STATES	5 96.9%	Top MSAs	
Arkansas Texas Tennessee Oklahoma Louisiana Missouri	46% 16% 8.8% 4.5% 3% 2.1%	Little Rock/Pine Bluff Dallas-Fort Worth Memphis Nashville Houston Tulsa Oklahoma City	41% 11% 6.1% 3.1% 2.7% 2.1% 2%
TOP 5 INTERNATIO COUNTRI		MOST POPULAI SECTIONS	R
Great Britain Canada Malta India Germany		CALENDAR OF EV 255,000+ VIEW	
followed by Br France, Austral		THINGS TO DO 97,000+ VIEW	

LITTLEROCK.COM WEBSITE STATISTICS						
	2015	2014				
Total Sessions	980,421	979,637				
Total Page Views	2.843 million	2.921 million				
New Visitors (non-repeating)	659,549	659,112				
Average Time Spent	2:23 minutes	2:29 minutes				
Page Viewed Per Session	2.9 pages	2.98 pages				

Device breakouts: mobile: 52.9%; desktop: 37.6%; tablet: 9.51%

RIVERMARKET.INFO WEBSITE STATISTICS							
	2015	2014					
Total Sessions	186,301	193,557					
Total Users	140,535	144,428					
Total Page Views	531,999	551,509					
New Visitors (non-repeating)	73.6%	72.6%					
Average Time Spent	2:16 minutes	2:17 minutes					
Page Viewed Per Session	2.86 pages	2.85 pages					

Device breakouts: mobile: 53.9%; desktop: 35.7%; tablet: 10.4%

SOCIAL MEDIA AND E-NEWSLETTERS

and Italy.



Two monthly newsletters were created, highlighting events and activities for Little Rock and the River Market District specifically.

Little Rock Facebook	41,000	up nearly 3%
Little Rock Twitter	5,000+	up more than 28%
River Market Twitter	14,500+	up more than 40%
Little Rock Instagram	868	up more than 80%
River Market Instagram	723	up more than 85%
Little Rock Newsletter	4,520	up 1%
River Market Newsletter	2,287	up 16%

FOLLOWERS

% CHANGE OVER 2014

During 2015, the LRCVB conducted numerous contests across multiple social media platforms, including Facebook, Twitter and Instagram. Campaigns included a Valentine's Day Do-Over, National Travel and Tourism Week Scavenger Hunt, and the multi-phase "Summers are Better with a Southern Accent" contests.

These contests illustrated the strengths of leveraging social media to increase brand awareness and engagement with key stakeholders. Campaigns were multi-layered, engagement driven, and well supported.

The Valentine's Day Do-Over social contest was the first prominent contest of the year and was a partnership with Heritage Grille and the Little Rock Carriage Company. The prize was designed to be a make-up for a past "Valentine's Day disaster." Entrants shared a bad Valentine's Day experience from their past to be qualified for a drawing for a free dinner and carriage ride. We received 16 entries, 538 clicks and a total reach of 18,500.

In an effort to promote National Travel and Tourism Week (NTTW), a Little Rock scavenger hunt was created to drive people to local attractions and share selfies on LRCVB social media platforms to win prizes. Comprised of 104 posts on Facebook and Twitter, this campaign raised awareness for NTTW and Little Rock amenities with 713 clicks, a total reach of 76,251 and 163 comments and social shares.

The "Summers are Better with a Southern Accent" multi-phase promotion was designed to encourage Little Rock summer staycations. The LRCVB partnered with numerous restaurants, hotels and attractions to create four unique staycation packages, each segmented to attract a niche demographic including family vacationers, history and political travelers, foodie and craft beverage connoisseurs, and weekend getaway travelers. Social engagement was high with more than 1,448 clicks, 1,148 comments and shares and a total reach of 60,085.

MOST POPULAR SOCIAL MEDIA POSTS IN 2015



PRAYERS FOR PARIS

35,880 TOTAL REACH **2,400 LIKES**

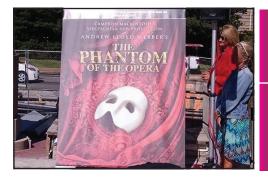
763 CLICKS 266 SHARES



BUZZFEED ARTICLE – 9 AMERICAN CITIES YOU DIDN'T KNOW YOU NEEDED TO VISIT

11,304 TOTAL REACH 1,076 CLICKS **314 LIKES**

81 SHARES



PHANTOM OF THE OPERA ANNOUNCES FOR **GRAND RE-OPENING OF ROBINSON CENTER**

72,331 TOTAL REACH 4,373 CLICKS 3,889 LIKES

804 SHARES



LITTLE ROCK LOVES

92,924 TOTAL REACH 6,948 LIKES

6,544 CLICKS 669 SHARES



CDI CREWS BUILDING BALCONIES – ROBINSON RENOVATION UPDATE

17,267 TOTAL REACH 1,267 CLICKS **207 LIKES**

25 SHARES

VISITOR INFORMATION CENTERS

The LRCVB strives to provide exceptional visitor experiences, with a focus on true hospitality, by enhancing the visitor experience through helpful destination representatives at various visitor centers. Although the number of guests that utilize Little Rock visitor centers has decreased, the LRCVB centers assisted 62,285 guests in 2015. The LRCVB staffs locations at the Bill & Hillary Clinton National Airport, Shop the Rock in the River Market District, and the Statehouse Convention Center.

The LRCVB also provides support for the visitor information center at Historic Curran Hall. Visitor Information Center representatives are true ambassadors for the destination, and in many cases the first contact, or touch point, experienced by a visitor. Nothing replaces the personal touch that a visitor representative provides to guests.





COLLATERAL DISTRIBUTION

The LRCVB publishes a variety of collateral materials to assist visitors with their future planning, and as helpful guides, while visiting the destination. Additionally, the LRCVB distributes multiple partner and third party brochures at visitor information centers, as well as ensures coverage of Little Rock related materials in all statewide centers and local brochure racks. The LRCVB also offers direct fulfillment services from phone, email and online requests and works with the convention services team to provide collateral materials for on-site meetings and conventions.

Through all of the division's distribution efforts, almost 320,000 pieces of collateral were distributed in 2015. Distribution numbers for printed materials also continue to decrease; however they remain valuable tools for guests in the destination, and increased focus is being placed on all digital forms of collateral materials. In 2015, the department updated the following brochures:

- New Dining & Entertainment Guide
- Vogel Schwartz Sculpture Garden
- Little Rock Sculpture digital tour
- Locally Labeled Passport
- Civil Rights History Tour App rack card
- Updates to African-American History brochure and Little Rock's Top 12 brochure
- Arts & Attractions Guide





LOCAL MEDIA CAMPAIGNS

LRCVB partners with The Angela Rogers Group to provide publicity and media coverage in conjunction with several LRCVB managed events, as well as large special events and activities that take place in Little Rock.

PROMOTION DESCRIPTION	TOTAL IMPRESSIO
Farmers' Market	6,343,476
Movies in the Park	6,031,202
azz in the Park - April	1,903,253
American Taekwondo Association World Championships	4,140,299
Little Rock Restaurant Month	5,306,839
azz in the Park - September	2,152,959
Robinson Center (on-going)	6,092,511
2015 SEC Women's Basketball Tournament	5,827,045
ocally Labeled	2,017,821
anta Welcome Event with Ringling Bros	835,956
	GRAND TOTALS: 40,651,361

ADVERTISING

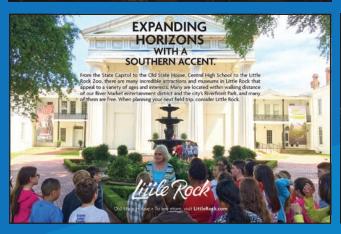
Little Rock's "Southern Accent" campaign continued to capitalize on the brand of a new Southern style by articulating examples that showcase Little Rock as a progressive destination. The campaign featured large, colorful images of people interacting with actual Little Rock scenery, locales and events. The headlines creatively delivered on the emotion of the moment and let the audience know that Little Rock does things "with a Southern Accent." This approach effectively provided heartwarming insight into Little Rock as a city that embraces a modern, fun twist on inspired life in the South. The photography reflects the lively, lifestyle-centric Southern charm with real people and scenic shots. National accolades are often included when germane to the audience.



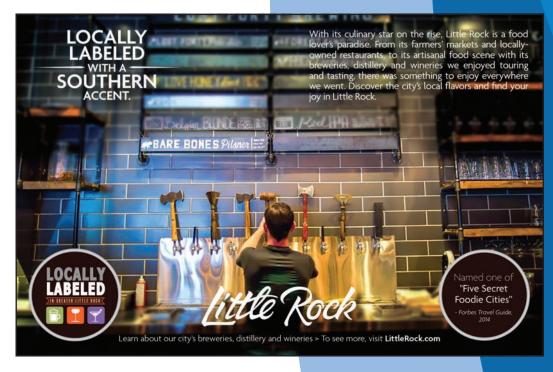
























LRCVB-SIGNATURE EVENTS



LRCVB supports a variety of local festivals and events in order to enhance the economy through increased visitor travel into, and throughout, the City of Little Rock. There is an event sponsorship application used to evaluate support provided, based on specific criteria. In addition, LRCVB directly manages several signature events.

LITTLE ROCK RESTAURANT MONTH celebrates dining in the city each August. The month long event celebrated its sixth anniversary in 2015, and included nearly 100 participating restaurants that offered a variety of specials and deals for diners. LRCVB secured more than 25 interviews/TV segments/and media appearances, highlighting local restaurateurs. In addition, LRRM social media promotions garnered a total reach of 34,173.

HOSPITALITY INDUSTRY MIXERS, hosted by LRCVB, are held quarterly for area hospitality partners to discuss what's happening in Little Rock, destination development initiatives, co-op & packaging opportunities and industry news.

NATIONAL TRAVEL AND TOURISM WEEK is celebrated the first week of May, and is designed to promote the value of travel in the tourism industry. Each year LRCVB participates by hosting a press conference, showcasing new destination amenities and reminding the community, and hospitality industry, of the wonderful features central Arkansas has to offer. In 2015, LRCVB focused on the value of social media and created postcard signs where visitors can take a picture of themselves inside a Little Rock postcard, with an attraction in the background, and is then encouraged to share the image on social media.





THE FARMERS' MARKET continues to be the state's largest market, operating 26 weeks per year. Approximately 23 local farmers and 135 other crafts vendors participated in 2015. Additional programming included music vendors, appearances by the "Dean the Bean" mascot, and the market's celebration of National Farmers' Market Week which helped boost attendance. There is also a Second Saturday partnership with area organizations like the Central Arkansas Library System, Rock City Rescue, Master Gardeners, and others.

MOVIES IN THE PARK continues to be a family favorite, and celebrated its 11th anniversary in 2015. Movies are held each Wednesday night in June and July. The free family event provides a variety of options from animated favorites to comedy and acclaimed drama features. The series averaged approximately 1,500 viewers per show in 2015.

JAZZ IN THE PARK was a successful new creation in 2013 that offers free weekly concerts featuring local jazz artists performing in Riverfront Park's History Pavilion. The event has continued to grow and takes place each Wednesday evening in April & September.

Each October, LRCVB sponsors the annual **BIG BOO-SEUM BASH** hosted by the Greater Little Rock Museum and Cultural Attractions Consortium. This free event provides a safe environment for kids and families to enjoy fun Halloween activities and treats, and serves as community outreach for the Consortium. In its twentieth year, 2015 included participation of II attractions, including: Arkansas Arts Center Children's Theatre, Museum of Discovery, Witt Stephens, Jr. Central Arkansas Nature Center, Old State House Museum, Historic Arkansas Museum, Curran Hall Visitor Information Center, Arkansas State Capitol, MacArthur Museum of Arkansas Military History, Mosaic Templars Cultural Center, Little Rock Central High School National Historic Site, and Arkansas Inland Maritime Museum. Turnout was tremendous, with several partner venues hosting nearly 1,000 guests.

BIG JINGLE JUBILEE HOLIDAY PARADE – This free community event is hosted each year by LRCVB and held the first Saturday in December, in conjunction with the lighting of the Arkansas State Capitol and fireworks display. The 2015 grand marshal was former Arkansas Razorback running back Peyton Hillis. Crowds lined the streets of downtown to see him, enjoy marching bands and a variety of floats and parade entries, and of course a special appearance by Santa and Mrs. Claus. There were 123 parade entries, including a group of Ringling Brothers and Barnum & Bailey circus performers. Local media publicity efforts included 17 print stories/10 radio interviews/12 television interviews/segments/live shots.

















OUTLETS OF LITTLE ROCK

Arkansas's only outlet center opened in Southwest Little Rock and is home to approximately 75 new stores. The location off Interstate 30 and Interstate 430 is the most highly traveled intersection in the state. The Outlets are next to Little Rock's Bass Pro Shops, and additional development around the Gateway Town Center continues. The Grove at Gateway Town Center is expected to enhance the area's entertainment experience with such amenities as the state's first Dave and Buster's restaurant and video arcade, and a Movie Tavern.

NEW HOTELS

The new 116-room Homewood Suites opened in 2015 in the downtown River Market District. The extended stay property offers inviting studios, one-bedroom or two-bedroom suites, with separate living and sleeping areas, a fully equipped kitchen, comfortable bed, complimentary internet access, and a sofa bed. The property also has an outdoor swimming pool, fitness center and 1,100 sq. ft. of meeting space.

Home2 Suites by Hilton also opened in 2015. This new west Little Rock extended-stay all-suite hotel is conveniently located off I-430 and minutes from downtown. Its trendy atmosphere has 93 rooms and offers many modern conveniences such as an outdoor lounge area, conference room, and high-speed internet connections.

PUBLIC SCULPTURE ADDITIONS

Public sculpture continued to be added throughout the destination. Riverfront Park and the Vogel Schwartz Sculpture Garden contain the largest collection of Little Rock's public sculpture, and in 2015 the park and garden added 8 new pieces and two additional pieces placed elsewhere in the city.

CONTINUED IMPROVEMENTS AND DEVELOPMENTS ON MAIN STREET

Little Rock's downtown renaissance continued, and the Main Street Creative Corridor was one of its shining stars. In 2015, this mixed-use residential and commercial area hosted its official grand opening, celebrating the corridor's low impact development streetscape. It received *Arkansas Business'* 2015 City of Distinction Award in the Main Street Preservation category for cities over 20,000 population. The district design continues to earn top architectural and design awards, including the 2015 AIA Florida/Caribbean Honor Award. An exciting collaboration of innovation and creativity, the Little Rock Tech Park Main Street site was approved in 2015.

LOCALLY LABELED LAUNCH

As the local culinary landscape continues to grow, so does the craft beverage scene. In 2015, a new adult beverage tourism amenity was launched to promote the growing popularity of local breweries, wineries and the distillery. Locally Labeled in Greater Little Rock features ten venues for locals and visitors to discover ales, wines and spirits. A passport was developed to encourage people to visit the local establishments and earn a 'Drink Like a Local' tee shirt or 'Locally Labeled' sandstone coaster. More than 20 passports were redeemed in the campaign's first 90 days.



In partnership with the Rock Region METRO and Downtown Little Rock Partnership's volunteer group, the Navigators, a new free walking and streetcar tour rolled out in October 2015. This guided tour features Riverfront Park and the River Market District giving tour-goers a birds-eye view of downtown attractions, restaurants and shops, enticing them to return downtown after the tour for extended experiences.

UALR ATHLETIC PROGRAM RE-BRANDED AS LITTLE ROCK

The University of Arkansas at Little Rock's 14-sport athletic department announced a new brand and name change. The program is now known as the Little Rock Trojans. The new name clearly aligns Trojan athletics with the city of Little Rock and will help build pride among local residents that call the Little Rock metropolitan area home. The name will also provide additional exposure for the city when the athletic teams are traveling or playing on television.

HOGA TUGBOAT JOINS THE INLAND MARITIME MUSEUM IN NORTH LITTLE ROCK

The USS Hoga (YT-146) is best known for her actions during the Japanese attack on Pearl Harbor, December 7, 1941 and most recognized for pushing the sinking USS Nevada to safety and preventing her from blocking the narrow channel. On November 23, 2015, the Hoga arrived at the Arkansas Inland Maritime Museum in North Little Rock. She joins the USS Razorback Balao-class submarine, which conducted five combat patrols during World War II, and was one of only 12 submarines selected to be present in Tokyo Bay when the Japanese surrender was signed. The Inland Maritime Museum is the only continental US location to display active vessels from both the beginning and end of World War II.









FUTURE OUTLOOK—



Following a tremendous year in 2015, the momentum continues for the future of Little Rock. The renovation and expansion of Robinson Center is nearing an completion with the final year of construction underway. The grand re-opening is planned for November 2016 and the new facility will certainly elevate the level, and quality, of live entertainment options, as well as attract new business with the opening of the conference center.

The Arkansas Highway and Transportation Department projects scheduled for central Arkansas continue to be a topic of much discussion and planning. The reconstruction of Broadway Bridge is in process and scheduled to be completed near the re-opening of Robinson Center. The design for the replacement and expansion of I-30 continues to be explored. This project will have a tremendous impact on the downtown area for the next 50+ years and the design of the ingress/egress options are of much concern to city leadership.

Youth sporting events continue to be a large part of Little Rock's group business for hotels and tourism impact. This market segment has a lot of growth potential, as outlined in the Crossroads Consulting feasibility study, if the proper facilities are developed. Central Arkansas is lacking a large-scale, multi-purpose, indoor sports facility to recruit regional and national tournaments. Research shows that there were 70.1 million indoor sport participants in 2013. This demand represents significant potential for both recreational play and competitive level tournaments if this type of facility wasavailable. Funding options for such a facility, as well as infrastructure upgrades to existing facilities, need to be explored.

Little Rock's revitalization is continuing into the new year, with another downtown hotel property, residential units and plans to build the official technology park all announced. In addition, more developments are underway near the Gateway Town Center and Outlets of Little Rock, with more retail, restaurants, and a Movie Tavern all in the works. The Main Street Creative Corridor celebrated its official grand opening, highlighting a four block section of low impact development streetscapes and surrounding banners. Progress is continuing with future additions of digital marquee planned as well as office and rehearsal space for the Arkansas Symphony Orchestra and Ballet Arkansas.

The city of Little Rock enacted an additional 2% tax on lodging accommodations that will go into effect January 1, 2016. A special election is set for February 9, 2016 asking the voters of Little Rock to bond the revenue generated from the additional 2% tax. If successful, the bond proceeds are to be used for improvements to the Arkansas Arts Center, MacAuthur Museum of Arkansas Military History and MacArthur Park.

For the LRCVB, 2016 will be year one of our new multi-year strategic plan. On the sales front we will continue to leverage our relationships with third party meeting professionals and look for opportunities to identify local leadership that can assist in convention bookings. In addition, much focus will be placed on digital marketing efforts, the continued implementation of our brand strategy, citywide hospitality brand training and the implementation of a wayfaring signage program. And lastly, we will continue to provide the management and leadership to ensure that the Robinson Center grand re-opening is spectacular and offers something for the entire community over an extended two month opening period.

